

Your Retirement Plan Website

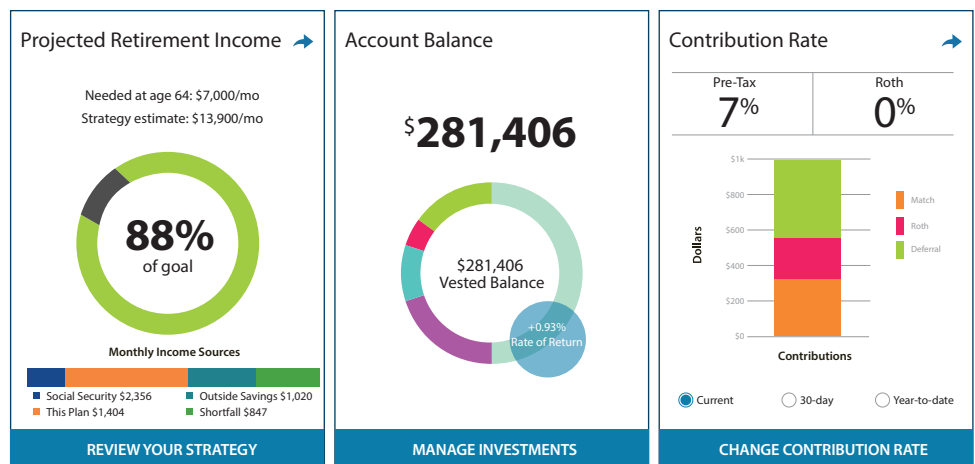
Quick Access Guide

This useful guide can help you find features on the NWPS website
www.yourplanaccess.net/freewillbaptist.

Home My Dashboard

See if you're on track to meet your retirement income goals and make changes.¹

Check your account balance with options to update your investments or how much you save.²



Make Changes

- Make Changes
- Personal Information
- Beneficiaries
- Withdrawal Options
- User ID and Password
- Pending and Completed Requests
- Forms, Notices and Plan Documents

Choose your investment options, transfer money between the investment options in your plan, rebalance your account to match your investment directives – either one time or at a frequency you choose, see or change² how much you contribute.

Review your personal information and make updates. You may need to work with your employer to update some of the information, such as your address.

Add or update a beneficiary.²

Take a distribution or loan (if your plan allows).²

Update your user ID and password or security questions.

See your pending and completed requests.

Get forms and important plan documents, like required plan notices and your Summary Plan Description.

View Account

Investment Information

Personal Rate of Return

Transaction History

Reports

Quarterly Statements

See the available funds in your plan.

Check to see how your or the plan's investments are performing.

See your past transactions, like contributions or transfers.

Sign up for paperless statements and other available plan communications, create an account statement based on any date range you choose, see reports specific to your plan.

See your quarterly account statements.

Educational Resources

Retirement Savings Calculator

Educational Videos

Other Resources

Mobile App Guide

Explore different retirement savings scenarios.

Learn about saving for retirement and other topics through helpful videos and other resources.

Learn how to access the mobile app.

FAQs

Get answers to frequently asked questions.

Contact Us

Contact us by phone or email.



Have questions? Call us at 833.492.8257 between 9 a.m. to 8 p.m. Eastern or 6 a.m. to 5 p.m. Pacific.

¹ If your plan offers this tool.

² If your plan lets you do this online. Otherwise, you can take action by completing paper forms. Under the menu, choose Make Changes then Forms, Notices and Plan Documents.