

# INVESTMENT SELECTION

## PERSONAL INFORMATION *(Please Print)*

Name: \_\_\_\_\_ Account #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: Work \_\_\_\_\_ Home \_\_\_\_\_

Soc. Sec. No.: \_\_\_\_\_ E-mail address: \_\_\_\_\_

## DIRECT ALLOCATION

You may invest in one or all investment options. Please indicate the percentage that you want invested in each strategy (must total 100%). If no choice is made, all funds will remain in the Default strategy. Your investment allocation can be changed monthly (transfers are based on prior month's ending balance) and will take effect the following month.

### Investment Options (See Prospectus for description of Strategies)

### Current Funds \* Percentage

### Future Contributions \*\* Percentage

The Conservative Strategy	_____ %	_____ %
The Moderate Strategy	_____ %	_____ %
The Default Strategy	_____ %	_____ %
The Maximum Strategy	_____ %	_____ %
The Discipline Value Strategy	_____ %	_____ %
Total	_____ %	_____ %

## CERTIFICATION

I request that the Board of Retirement invest my accumulations/contributions based upon my investment choices above. I have reviewed the information provided by the Board of Retirement and I make this selection based upon my own investment judgment. I also realize that past results are not a guarantee of future performance. If I need additional information, I know that I can contact the Board of Retirement.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

The retirement account provided by the Board of Retirement & Insurance is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency.

\* Current Funds - Current investments with the Board of Retirement.

\*\* Future Contributions - New monies received in the office after this completed form is on file in the Retirement office.



**FREE WILL BAPTIST BOARD OF RETIREMENT**  
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